

## To update your Credit Card or ACH information, or to switch from one to the other, please follow these 4 steps:

Log in to your Swift Legal Account by <u>clicking here</u>, and click on **My Profile**.

## Next, click on the **Payment Information** tab.

If you don't see the Payment Information tab, you are not the Administrator for the account.

Please contact Swift Legal on (650) 364 9612 to find out who is.



Swift Legal

PO Box 5324 Redwood City CA 94063

info@swiftlegal.com

## Click Add Payment Method.



Select either Credit Card or ACH, and then enter the details.

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If this new payment method is replacing a previously saved one, you must tick **Set as default.** 

Click Save.

Add a Payment Method				
First Name*	Last Name*			
First name	Last name			
Card Number*	Expiration*	CVV*		
0000 0000 0000 0000	MM ~ YYYY	~ CV		
Billing Address*				
500 Allerton Street Suite 105,	Redwood City CA 94	1063		
Nickname (optional)	1	-		
Nickname	Set as defau	ilt		

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You now have the option to delete the previously saved details.

Account Information	Payment Information	User Settings	eFile
Indicates a required field			
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lanage the credit card	and ACH payment accour	nts for your orders.	
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If you are saving multiple payment methods for different clients and/or Attorneys, click **Edit** to "nickname" each one for easy reference.

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## A few final things:

- Unfortunately Debit cards cannot be added as a payment method. However, the Checking/Savings account the card is linked to can be. Just select ACH debit & enter the associated Routing & Account numbers.
- All Credit Cards will incur a 3% processing fee per invoice.
- All ACH debits will incur a \$0.50 processing fee per invoice.